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_____
_____
_____
Telephone: _____
Email: _____

Date: _____

_____
_____
Telephone: _____
Email: _____

RE: *Investment Request for* _____

Dear _____:

Thank you for your interest in investing in my business, _____ (the "Business"). As you are already aware, the Business is a retail business which operates as follows:

_____

After opening in _____, the Business was able to break even in the following amount of time: _____. Shortly after that, it began to turn a profit. Specifically, the Business had been open for the following amount of time before turning a profit: _____.

Although the Business has been growing at a great rate, I believe an injection of capital funds will help us do even more. Specifically, I am requesting an investment for the

following purpose:

_____

In total, I am asking for an investment of $2 (two US dollars).

If you were to provide the investment needed, I would be able to offer you the following:

_____

It is my hope that an investment from you would lead to a greater future for _____, as well as the beginning of a mutually-beneficial relationship between us.

Please feel free to contact me at any time.

Sincerely,

_____